

(573)751-4213

REGISTRATION NO.:	24108	BOOK: 85	PAGE: 296
BONDS ISSUED BY:	City of Liberty		
AMOUNT OF ISSUE:	\$9,900,000.00 (a portion of \$18,500,000 authorized)		COUNTY: of Clay
DATE OF ISSUE:	December 1, 2001	MONTH OF MATURITY: March	
PURPOSE OF BONDS:	Providing funds for the planning, design, financing and construction of roadway and transportation improvements		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Stern Brothers & Co., Kansas City, Missouri
PURCHASE PRICE:	\$9,831,601.20
INTEREST RATE:	4.3822%
ASSESSED VALUATION:	\$314,888,083
INDEBTEDNESS:	(Including this issue) \$19,313,000
NOTICE OF ELECTION:	Published one newspaper October 26 and 31, 2001
DATE OF ELECTION:	November 6, 2001
ELECTION RESULTS:	Yes...1,547; No...634
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable